



**APPLICATION FOR FUNDING**

**General Information**

1. Name of Applicant:

2. Address

Street:

City:

State/Provance:

Country:

Tel:

Fax:

E-mail:

Website:

3. Name of Principals (Shareholders and % of Common Stock held in the Company):

SHAREHOLDER'S NAME	SHARES (%)

4. How long has the Applicant been in Business? (Date and Place of Incorporation)

5. Brief description of Applicant's Business (current):

6. Principals' place of residence of the Shareholders (Provide full Personal Contact details including personal e-mail address and cell phone Number):

7. If the Principals are Corporate, please indicate the name of the Holding Corporation and its complete contact details and Shareholders together with Web Site Address:

8. Description of the project:

9. Total cost of project (USD/EUR):

10. "Cash" (USD/EUR) Investment made "To This Date" by the Principals/Shareholders into the Project (Not money the Principals / Shareholders may have borrowed but their "Own Money"):

11. Amount of additional Future "Cash" (USD/EUR) to be eventually invested by the Principals / Shareholders into the Project (Again coming from the Principals / Shareholders' own money):

12. When will that additional money expected to be invested?





13. What is the “Actual” Commercial Value of your Project (As Is Where is, before the Funding required being granted and, If the Project was to be sold as is where is tomorrow and “NOT” the value reported in a recent Evaluation Report)

13. A. What will be the Economic Value of your project once completed (within the year following its completion)

**Concerning the funding required**

14. Total Amount of Funding required (USD/EUR):

15. Proposed term or repayment period:

16. Please provide us with a detailed use for the Funding required:

USE OF FUNDS	AMOUNT (USD/EUR)
<b>TOTAL</b>	

17. What percentage (%) or what amount of the Funding required in #14 here-above would you like to be in Equity Funding?

18. What percentage (%) or what amount of the Funding required in #14 here-above would you like to be in Conventional Debt Financing?

19. Please, tell us more about any “Specific” request you may have for the Funding required in #15 here-above: Any Special Terms, Conditions (interest rate, grace period, term), % of participation offered to Verbeek Financier for Equity Funding etc.

20. Please, elaborate on the “Exit Strategy” you envision for the funder concerning the funding amount required in #14 here-above.



21. What is your "Time Frame" to obtain the funding required (drawdown schedule)?
22. What documents are available to be sent to Verbeek Financier for review?
23. What is the greatest weakness of the project described herein?
24. What is the greatest strength of the Project described herein?
25. Is the Applicant currently in talks with other Groups than Verbeek Financier in order to obtain the funding referred to herein?

If so? With whom?

**Important Note**

- A. In signing this Application, the Applicant confirms that he/she understands that in order to obtain the Funding required herein, a payment for the acquisition of Insurance Surety Bonds will have to be made to the Insurance company
- B. In signing this Application for Funding, the Applicant authorizes Verbeek Financier to engage in a Pre Due Diligence (No Fees to the Applicant) concerning the Project described herein and the funding it requires and obtain (from whatever source and regardless of any Non Disclosure Agreement that may have been signed between Verbeek Financier the Applicant or its Representatives) any and all information or documents deemed necessary by Verbeek Financier in its absolute discretion, in order for Verbeek Financier to complete its Pre Due Diligence
- C. Should the conclusions of the Pre Due Diligence be negative, then Verbeek Financier reserves the right to immediately decline the Project described herein, without any obligations to disclose to the Applicant the reasons to withdraw from its dealings with the Applicant or its Representatives at any time and at its own discretion, without any responsibilities towards the Applicant or its Representatives for such withdrawal and resulting inconvenience, if any, suffered by the Applicant or its Representatives as a consequence of such withdrawal.
- D. Verbeek Financier will communicate with the Applicant or its Representatives by electronic mail or otherwise transmit documents in electronic form during the course of its dealings with the Applicant and in signing this Application for Funding the Applicant accepts the inherent risks of these forms of communication, including the security risks of interception of, or, unauthorized access to such communications, the risks of corruption of such communications and the risks of viruses or other harmful devices.
- E. Any dispute or claims, arising out of, or relating to this Application for Funding between the parties, or any other claims by either party during their dealings together shall be resolved in accordance with the Laws of the Italy.

**Firstly:** \_\_\_\_\_

This Application for Funding must be signed by one of the Principals or Shareholders whose name appears in # 3 of this document.

**Secondly:** \_\_\_\_\_



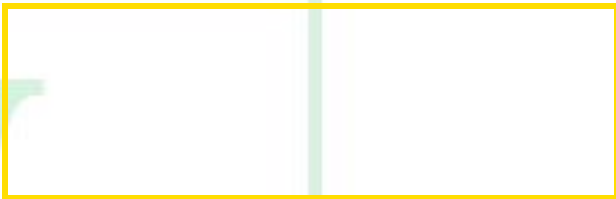
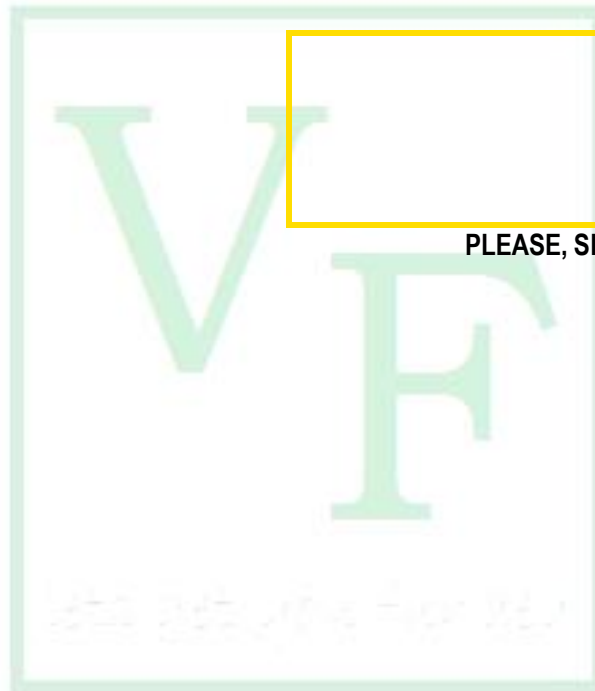


In signing this Application for Funding, the client authorizes Verbeek Financier to obtain any and all information deemed necessary by Verbeek Financier, from third parties in order for Verbeek Financier to complete the review and the analysis of the Project described herein, and the funding it requires to be developed and put in place.

**Thirdly:** \_\_\_\_\_

The person that has completed and signed this Application to Verbeek Financier in the name of the Applicant hereby confirms that any and all the information contained herein, and as well any and all other documents submitted to Verbeek Financier such as Business Plans, or Executive Summary are true and correct. Furthermore, the person that has completed and presented this Application hereby confirms that the Actual Financial Situation of the Applicant and/or the Principals of the Project are very good.

**APPLICANT  
UNDERSIGNER  
TITLE  
DATE**



**PLEASE, SIGN ABOVE**

